

School Board Report

Visual Data Snapshot

Synergetic plus Microsoft Power BI bring your school's analytics to life. View a range of visual representations of your data to gain fact-based metrics to support executive decision-making.



SYNERGETIC

A man with grey hair and a beard, wearing a dark suit, white shirt, and patterned tie, is smiling and holding a pair of glasses. The background is a blurred office setting.

From data to insight

Implement a range of visual, interactive dashboards. Have vital information at a glance with a fully integrated business intelligence tool for your Synergetic software.



SYNERGETIC

Sample Board Report Contents



SYNERGETIC

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1. Board Reporting Overview



SYNERGETIC

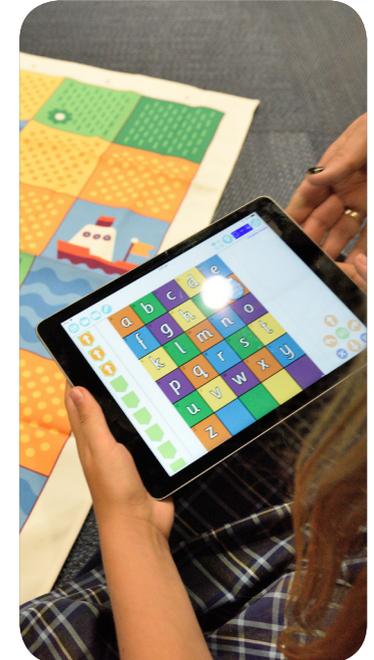
When schools employ **Synergetic** as the 'one source of truth' database, a rich array of data is generated with every transaction.

Surfacing this data can help measure the success of **Key Performance Indicators** and generate valuable insights to add weight to **School Board Reports**.

Synergetic data can be compiled to:

- **Assess financial health**
- **Identify weaknesses**
- **Set targets**
- **Improve results**

Since all performance is relative, setting up key metrics and analytics helps to benchmark and derive deeper, more meaningful statistics.



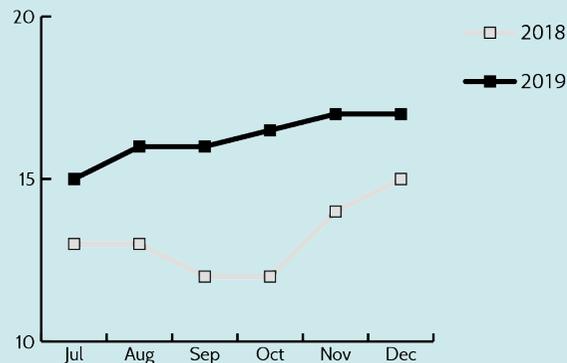
2. Financial Reporting



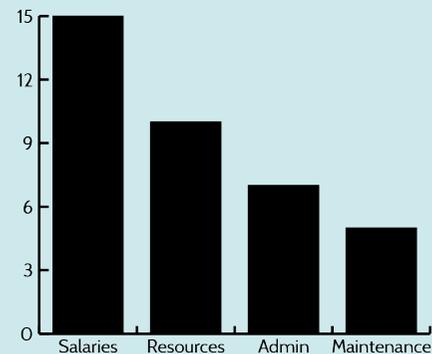
SYNERGETIC

Assess the financial viability of your school by analysing financial solvency, sustainability and profitability. Govern with confidence with quick access to reliable, real-time information on revenue. Safeguard against overspending.

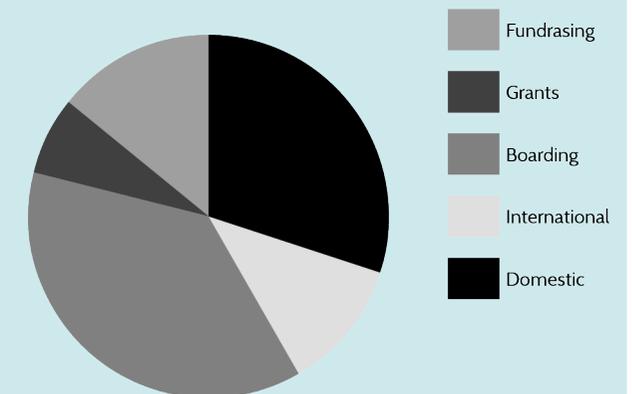
Recurring Revenue



Per Student Expenditure



Revenue Breakdown



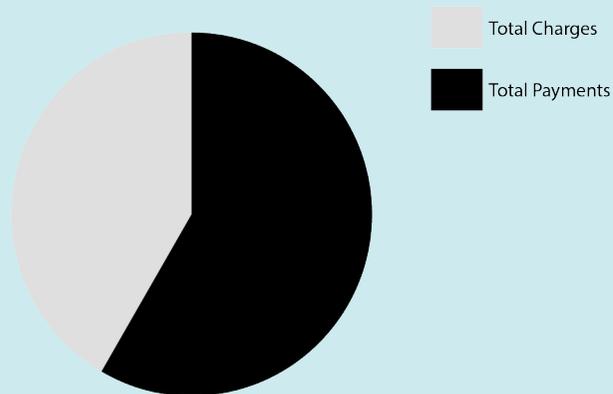
3. Debtors



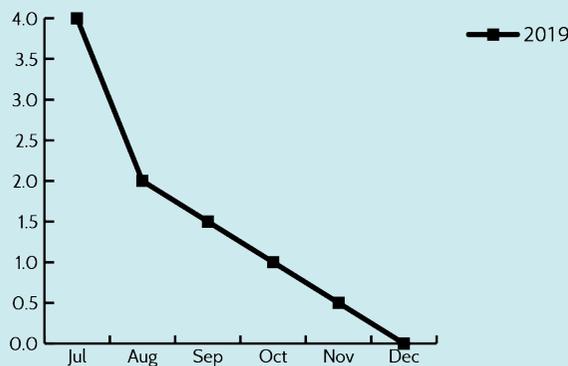
SYNERGETIC

Measure cash flow, identify outstanding debtors and predict the ability to meet creditor payments. Ensure your school is resilient against unexpected economic shocks.

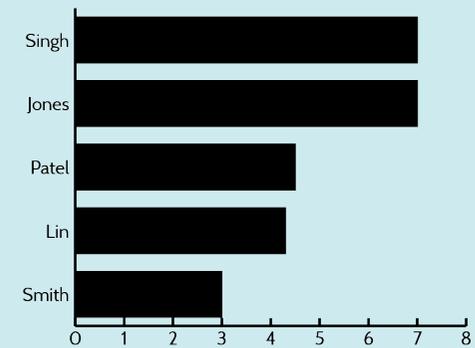
Outstanding Debtors



Debtor Payments by Date



Top Debtors



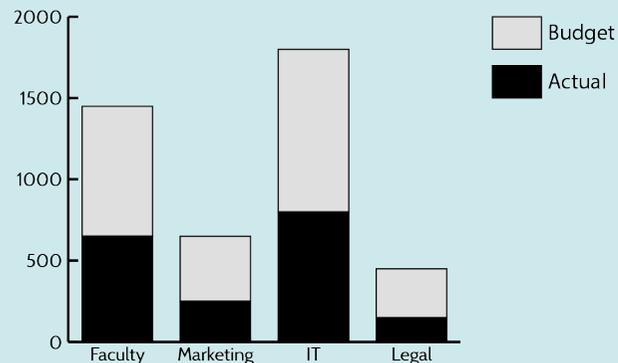
4. Budget Analysis



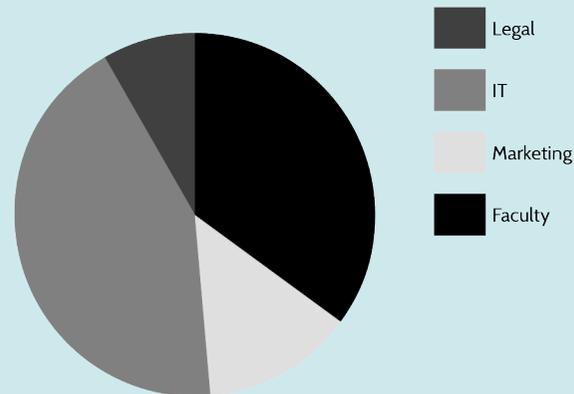
SYNERGETIC

Keep on track with budgets to protect the profitability of the school. Assess which departments are over or under spending. Know which cost centres require the most capital expenditure and set accurate future allocations.

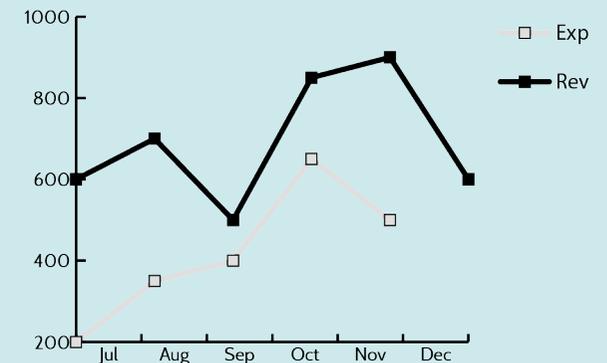
Budget vs Actual Expenses



Expense Analysis by Cost Centre



Revenue vs Expenditure



5. Future Enrolments



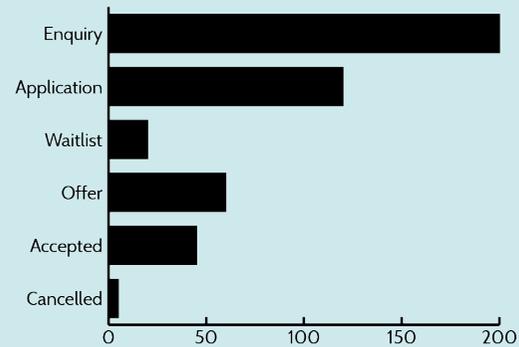
SYNERGETIC

Know the health of future student enrolment numbers at a glance. Learn where new enquiries are coming from to run targeted student recruitment campaigns. See the status of current applications. Know the source of new student enrolments.

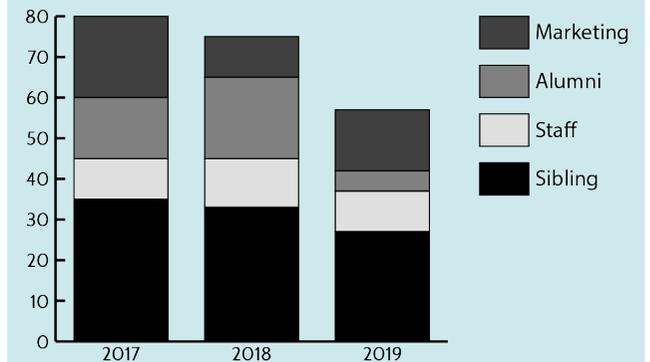
New Enquiries Heatmap



New Student Application Funnel



New Student Source



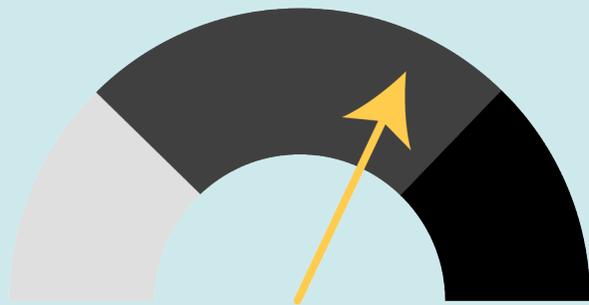
6. Fundraising Revenue



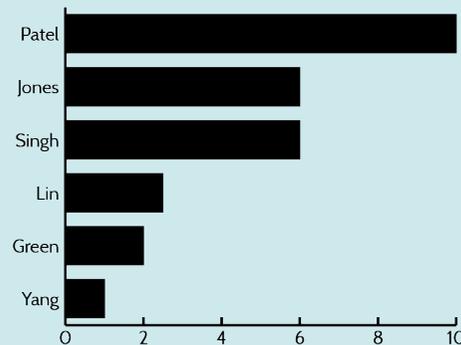
SYNERGETIC

Report the effectiveness of fundraising appeals. Discern which appeals have hit target and identify easily the top donors in your school community. Compare appeal revenue over time to employ strategies to further build financial capacity.

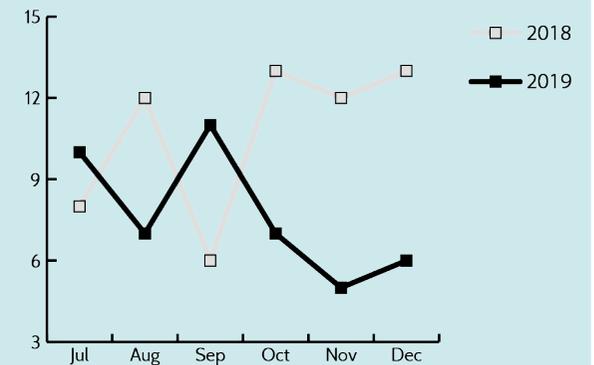
Fundraising Meter



Top Donors



Fundraising Revenue



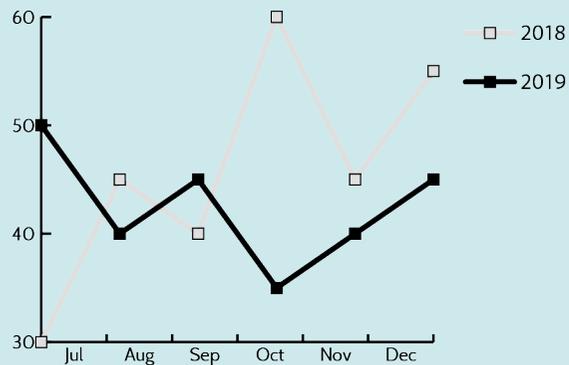
7. Student Snapshot



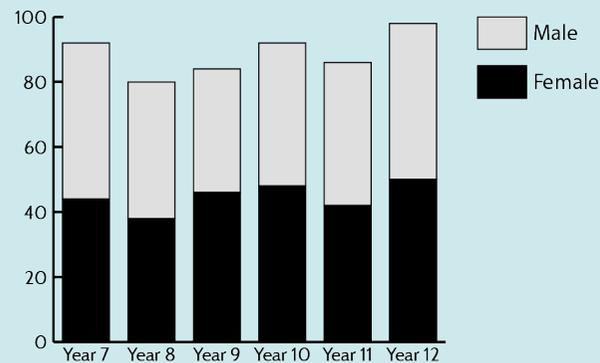
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Understand trends such as absenteeism, to investigate any issues pertaining to student well-being. Know at a glance the key demographics of the student body, for example gender, religion and background. Student location helps with planning transportation options and other school services.

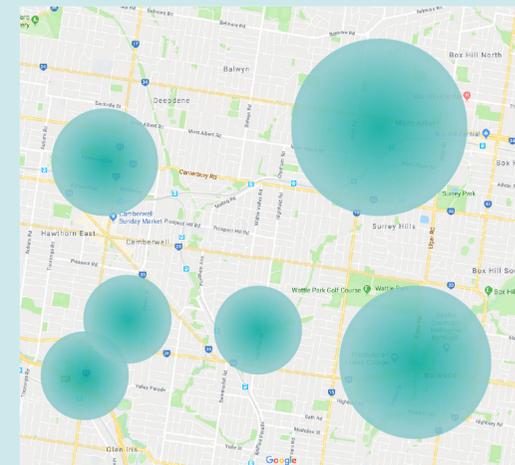
Student Absences



Students by Level & Gender



Student Location Heatmap



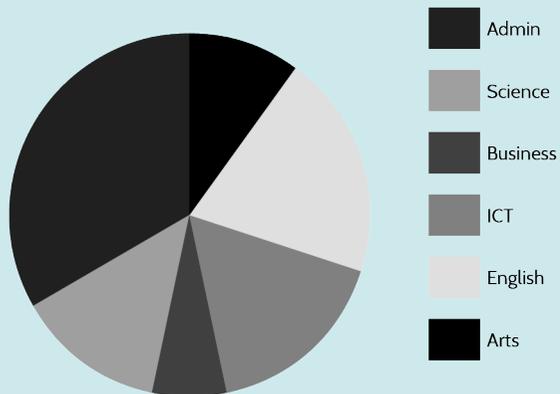
8. Staffing & Learning Outcomes



SYNERGETIC

Minimise the impact of staff turnover and increase efficiency in the recruitment of new human resources. Measure student to teacher ratios. Compare how the school is performing in external standardised testing such as NAPLAN, in relation to other schools.

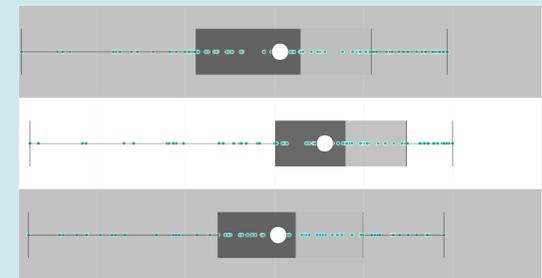
Staff Retention by Department



Student to Teacher Ratio

2017	9.5
2018	9.6
2019	9.8

NAPLAN Results



9. Next steps

Transform your data

To see a live demonstration of how Synergetic data can be transformed into valuable insights for executive reporting, our team are on call to chat to you.

**REQUEST
A CALL**

synergetic.net.au/school-board-report



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